

China VS America

The Rare Earths War

Time to Place Your Bets™

*Can The 1973 Nobel Winner In Economics
Wassily Leontief
Who Taught Economics at Harvard for 44 years
Still Save America?*

By Richard Benson
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Or is America too Busy with Its Culture War
on Facebook, Twitter, Fox & CNN
to Unite for the Epic Fight

“A House Divided Against Itself Can Not Stand”.
- Abe Lincoln

<http://www.abrahamlincolnonline.org/lincoln/speeches/house.htm>

Who Was Wassily Leontief And Why Does He Still Matter in 2022?

<https://www.econlib.org/library/Enc/bios/Leontief.html>
<https://www.thecrimson.com/article/1975/1/29/a-disenchanted-leontief-to-leave-harvard/>

- Sun Tzu

Victorious warriors
win first and then go to war,
while defeated
warriors go to war first and
then seek to win.

Bloomberg Breaking News Christmas Eve 2021

China formed a Rare Earths giant by merging some key producers,
creating a behemoth that will strengthen its control over
the global industry it has dominated for decades.

<https://www.bloomberg.com/news/articles/2021-12-23/china-cements-rare-earths-dominance-with-new-global-giant>

Following, Just a Little Story....In my youth after High School at Me-No-Money-Falls, a bedroom Milwaukee suburb I ended up going to the University of Wisconsin Madison and took an advance summer course in economics before my freshmen year. All the other students were high school teachers getting continuing education credits, and I was the only student to get perfect scores on the exams. Since I liked the subject matter, and the Professors liked me, I took more Econ courses.

By my sophomore Year, I was the Protégé of Richard Day, who had done his Ph.D. under Leontief at Harvard, and I was already deep into, Linear & Non-linear programming, Input – Output analysis, and shadow prices. Deep Economic Research funded by the US Government, some highly classified. What me Worry? I was getting paid for computer IO analysis and could pay my way through the UW Madison, and still have money to buy all the beer I could drink, put gas in a Honda 350 Motorcycle, and play Rugby.

At the time Input-Output analysis was a hot topic for the DOD and national security. You need Resource A to make Product D. A shortage of A means you can't make much product D. How much Product A do you need to make all the D you need? Linear Programming give you a "Shadow Price" in the Dual Solution. *Non-linear Programming just means that the factors of Production varies Plus or minus as production is scaled usually just adding basic quadric equations.*

With Covid 19, and worldwide shortages doesn't this programming sound like just what is necessary to figure out what production factors need to be ramped up to meet needs?

Now think about how many high-tech computer chips does the US need out of Taiwan chip factories to make new cars and all the back log of other products that need chips? Think of clearing the back log of ships at US ports and figuring out where ships should go to clear the back log? Practical! Useful!

Aha! Now you know why Noble Math Wiz Leontief won the Nobel Prize!

This is very serious strategic sensitive need to know stuff and goes way beyond national importance of the economic forecasting that got me into at Harvard Grad School.

If he was writing today, 'Wily Wassily' Da Mathematical FOX would see that it takes 22 Rare Earth elements to build an iPhone. That 90% of all Rare Earth Oxides are refined in China. So even with minor shortages of Rare Earths all kinds of production of all kinds of secret military high tech components cannot be manufactured, **and we know first hand modern economics are quickly shut down by simple chip shortages from places like Taiwan.** Taiwan to most of the world "looks like a part of historic China". Indeed, wasn't it part of China before 'we' helped Chaing Kai Shek flee mainland China with likely many national ancient Chinese treasures? Oh, Well I think China can cut off our chips from 'Chinese' Taiwan before we can move chip factories to the mainland USA and put in place alternative access to strategic Rare Earths. What Do You Think? As a possible Investor in Rare Earths what you think can be critical to your financial future! <https://www.history.com/topics/china/chiang-kai-shek>

If Still active at Harvard today, Professor Leontief would likely be on the Red Emergency Phone to the DOD, letting them know his shadow prices for strategic resources has the likelihood of armed confrontation with Zi Jinping, both Chairman of China CCP, and

Chairman of the Central Military Commission in China was getting pretty high. AKA Real Ugly Does Zi seem intimidated by the thought of Camila Harris moving into the Oval Office if President Biden suffers more senior moments. What Do you think?

Oh Well what does Input – Output Analysis Say? Run the linear program model, and the dual price solution for a scarce resource will tell you: “If there is Zero Resource, the Shadow price is **infinite!** If it is very scarce, well the price is so high, “calling in the Military and just taking it” looks to be the low-cost solution, assuming your adversary does not have hypersonic missiles that can take out all US Aircraft carriers anywhere in the world in a five-minute window of time. Then perhaps if the US wants to helicopter in like a raid in Vietnam or taking out Osama Bin Laden with the Seals in Pakistan; how are we really going to get into Mainland China by a couple thousand miles and back out with enough tons of Rare Earth Oxides to keep our defensive industry rolling all the while doing it “sight on seen”? Capitalism, with “The Invisible Hand of Adam Smith” perhaps? Hummmm....

How about stocking up on these valuable and strategic assets while it is still possible? If you would like to help Save America, honor a Nobel Prize Winner, be a Patriot to America and perhaps keep the China Cold War that has started and **now Ice Cold**, and not **go RED HOT!** **Oh, and make as much as a 20X on your cash investment in Rare Earth Oxides...**

Just reach out to Richard Benson rbenson@sfgroup.org and we will introduce you to the Sponsor and Team of NUVO a Rare Earth Oxide Fund that could help save America.

Or is it already too late for America?
Has China Already Actually Won?
Once Again....

- Sun Tzu
Victorious warriors
win first and then go to war,
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Are You Ready to Stick it to RED China....
and Invest In Order to Help Save America
with our Constructional Democratically
elected form of Government?

Just Ping, Drop a Dime, Reach Out
& Save America ---

You very well might just Pocket **up to** a 20X return
and remain true to America’s Capitalist Core Value

**All you see is opportunity
when you know what is coming™**

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